

### Qualified Plan Review

for...

*Defined Contribution plans and*

*Defined Benefit plans*



A **comprehensive plan review** by sponsors of retirement programs qualified under federal pension law is a legal necessity. Yet executives that oversee the plans face challenges in satisfying the plan review requirement.

- Many executives are simply unaware of their responsibility to perform a qualified plan review.
- Training and experience in performing a comprehensive plan review is hard to find.
- Qualified plan reviews are time consuming and difficult to resource internally.
- The size of a plan does not matter; large and small plans alike face the same need for a plan review.

Roland|Criss' **FiduciaryQPR** examines every aspect of a retirement plan's operation against a defined standard, and includes all four fiduciary disciplines found in federal pension law.



The QPR Rating™ is an integral part of our plan reviews. It ranks a plan's position on the fiduciary scale and acts as an excellent tool for tracking ongoing improvements.

The **FiduciaryQPR** solution is flat-fee based and scaled to fit a plan's size and complexity. Compliance with the plan review requirement is now affordable and easy for every retirement plan.

Roland|Criss is the leading provider of an integrated Governance, Risk, and Compliance management solution for the ERISA retirement plan market. Our leadership is evidenced by our accreditation by the Fiduciary Supply Management Association. We are the first firm to receive its coveted mark as a comprehensive 3(16) Plan Administrator.

For more about FiduciaryQPR, visit [rolandcriss.com](http://rolandcriss.com), or contact us at **800.440.3457**.

